Churchill Management Group

Investment Strategies

ETF Sector Rotation Ranked #3 by Morningstar for its 5-Year Return*

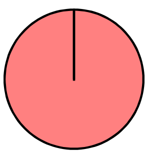
Fred Fern, CEO Ranked #2 - Barron's 2015 Top 100 Advisors*

Financial Times 2016 "300 Top Registered Investment Advisers"*

FIRM BACKGROUND

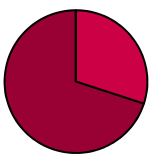
- Registered Investment Advisor founded in 1963
- GIPS compliant firm with $3.7 Billion in AUM as of 3/31/16
- Individually managed accounts toward client's goals and objectives
- Management team with over 150 years of combined professional industry experience
- Frequent client contact (service team, monthly emails from management, newsletters, webinars, face to face meetings, etc.)

CHURCHILL TACTICAL EQUITY STRATEGIES



PREMIER WEALTH TACTICAL AND PREMIER WEALTH TACTICAL CORE

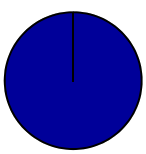
- No mandate to stay fully invested in equities aiming to reduce exposure in high risk markets.
- Unique investment top-down principles complemented with a bottom up approach.
- Comprises both technical and fundamental research.



TACTICAL OPPORTUNITY

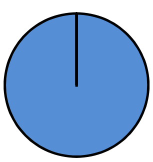
- Aims to combine individual stocks found from within the S&P 500 with stocks from the entire universe of domestically traded equities which have positive technical characteristics suggesting short term opportunities.
- Aims to utilize cash and cash equivalents to protect capital during high risk environments.
- Quant-based model utilizing a stop loss parameter to set percent invested.

CHURCHILL FULLY INVESTED EQUITY STRATEGIES



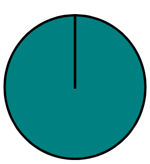
ETF SECTOR ROTATION

- Typically remains fully invested through all market cycles.
- Index alternative-Holds S&P 500 sector exchange-traded funds (ETFs).
- Looks to overweight and underweight sectors based on proprietary model's signals.



EQUITY GROWTH AND VALUE

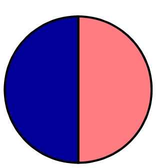
- Typically remains fully invested through all market cycles.
- Index alternative-Individual stock portfolio aiming to own the top stocks in various sectors of the S&P 500.
- May use relative stop-loss triggers. Aims to hold positive performers for long-term capital gains.



EQUITY DIVIDEND INCOME

- Typically remains fully invested through all market cycles.
- Seeks high quality, dividend paying stocks with yields typically higher than the S&P 500.
- Combines income with growth potential.

CHURCHILL COMBINATION STRATEGIES



PREMIER WEALTH TACTICAL CORE /ETF SECTOR ROTATION

- Combines Premier Wealth Tactical Core with ETF Sector Rotation in one account.
- The combination allows a floor of percentage invested in equities.
- Varying balances available.

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